

0100716001



Union Tank Car Company

225 West Washington Street
Chicago, Illinois 60606
312/372-9500

CERTIFIED MAIL -
RETURN RECEIPT REQUESTED

July 24, 1995

Interstate Commerce Commission
12th St. & Constitution Ave., N.W.
Washington, DC 20423

19092-H+Q
JUL 24 1995 10:14 PM

Attn: Ms. Janice M. Fort, Room 2311

Re: Union Tank Car Company Trust No. 1994-A (L-11N)

Dear Ms. Fort:

Enclosed are two originals and three (3) certified copies of each of the following documents, dated as of July 3, 1995, between State Street Bank and Trust Company and Union Tank Car Company:

Recordation No. 19092, Lease No. L-11N,
Lease Supplement No. 2.

Also enclosed are two originals and three (3) certified copies of each of the following documents, dated as of July 3, 1995, between State Street Bank and Trust Company and The First National Bank of Chicago:

Recordation No. 19092, Lease No. L-11N,
Indenture Supplement No. 2.

Please file these documents as supplements to the filing referred to above. Enclosed is our check in the amount of \$42 for the filing fees. Please return one original and the three (3) certified copies of each of the documents, stamped to show the filing, to me.

If you have any questions, please call me at (312) 845-5457.

Thank you.

Sincerely,


Jean Fowler
Legal Assistant

Enclosures



A MEMBER OF THE MARMON GROUP OF COMPANIES

LICENSING BRANCH
JUL 31 3 52 PM '95
OFFICE OF THE
SECRETARY



Interstate Commerce Commission
Washington, D.C. 20423-0001

7/31/95

Office Of The Secretary

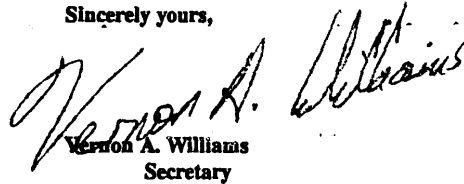
Jean Fowler
Legal Assistant
Union Tank Car Company
225 West Washington Street
Chicago, Illinois 60606

Dear

Madam:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of
the Interstate Commerce Act, 49 U.S.C. 11303, on 7/31/95 at 3:55PM , and
assigned recordation number(s). 19092-H and 19092-I.

Sincerely yours,

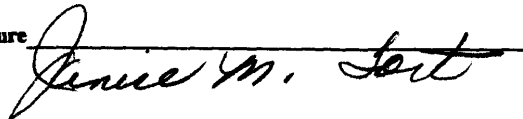

Vernon A. Williams
Secretary

Enclosure(s)

(0100716001)

\$ 4.20 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



STATE OF ILLINOIS)
COUNTY OF COOK)

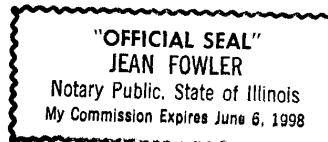
19092-H
JUL 4 1995 4:44 PM

CERTIFICATE

The undersigned, Jean Fowler, a Notary Public in and for said County and State, hereby states that she has compared the attached copy of Lease Supplement No. 2 (L-11N), dated as of July 3, 1995, with the original document thereof and hereby certifies that such attached copy is a true and correct copy of the original document in all respects.

In Witness Whereof, the undersigned has set her hand and seal this 20th day of July, 1995.


Notary Public



19092-A
JUL 3 1995 1:12 PM

LEASE SUPPLEMENT NO. 2 (L-11N)
(UTC Trust No. 1994-A)
(L-11N)

Dated July 3, 1995

Between

STATE STREET BANK AND TRUST COMPANY,
not in its individual capacity except
as expressly provided herein but
solely as Owner Trustee,

Lessor

And

UNION TANK CAR COMPANY,

Lessee

COVERED HOPPERS AND TANK CARS

CERTAIN OF THE RIGHT, TITLE AND INTEREST OF LESSOR IN AND TO THIS LEASE, THE EQUIPMENT COVERED HEREBY AND THE RENT DUE AND TO BECOME DUE HEREUNDER HAVE BEEN ASSIGNED AS COLLATERAL SECURITY TO, AND ARE SUBJECT TO A SECURITY INTEREST IN FAVOR OF, THE FIRST NATIONAL BANK OF CHICAGO, NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS INDENTURE TRUSTEE UNDER A TRUST INDENTURE AND SECURITY AGREEMENT (UTC TRUST NO. 1994-A) (L-11N), DATED DECEMBER 15, 1994 BETWEEN SAID INDENTURE TRUSTEE, AS SECURED PARTY, AND LESSOR, AS DEBTOR, AS SUPPLEMENTED FROM TIME TO TIME. INFORMATION CONCERNING SUCH SECURITY INTEREST MAY BE OBTAINED FROM THE INDENTURE TRUSTEE AT ITS ADDRESS SET FORTH IN SECTION 20 OF THIS LEASE. SEE SECTION 25.2 FOR INFORMATION CONCERNING THE RIGHTS OF THE ORIGINAL HOLDER AND HOLDERS OF THE VARIOUS COUNTERPARTS HEREOF.

LEASE SUPPLEMENT NO. 2 (L-11N)
(UTC Trust No. 1994-A)

This Lease Supplement No. 2 (L-11N) (UTC Trust No. 1994-A) dated July 3, 1995 between STATE STREET BANK AND TRUST COMPANY, a Massachusetts trust company, not in its individual capacity but solely as Owner Trustee under the Trust Agreement ("*Lessor*"), and UNION TANK CAR COMPANY, a Delaware corporation ("*Lessee*");

WITNESSETH:

WHEREAS, Lessor and Lessee have heretofore entered into that certain Equipment Lease Agreement (UTC Trust No. 1994-A) (L-11N) dated December 15, 1994 (the "*Lease*"). The terms used herein are used with the meanings specified in the Lease;

WHEREAS, Section 11.2 of the Lease gives Lessee the option, if one or more Units covered by the Lease suffer an Event of Loss, to convey to Lessor one or more Replacement Units to be leased to Lessee under the Lease in lieu of the Unit(s) suffering an Event of Loss; and

WHEREAS, Section 11.4 of the Lease provides for the execution and delivery of a Lease Supplement substantially in the form hereof for the purpose of confirming the acceptance and lease of the Replacement Unit(s) under the Lease as and when delivered by the Lessor to the Lessee in accordance with the terms thereof and for the transfer to the Lessee of all of Lessor's right, title and interest in and to the Unit(s) suffering an Event of Loss,

NOW, THEREFORE, in consideration of the premises and other good and sufficient consideration, Lessor and Lessee hereby agree as follows:

1. Lessor hereby delivers and leases to Lessee, and Lessee hereby accepts and leases from Lessor, under the Lease as herein supplemented, the Replacement Unit described in Lease Supplement No. 2 (L-11N) Schedule A hereto.

2. Subject to the execution and delivery of Indenture Supplement No. 2 (L-11N) (UTC Trust No. 1994-A) by Owner Trustee and Indenture Trustee releasing the Unit which suffered an Event of Loss from the Lien of the Indenture, the Lessor hereby releases from the Lease the Unit which suffered an Event of Loss and which is set forth on Lease Supplement No. 2 (L-11N) Schedule A hereto as of the date hereof.

3. All of the terms and provisions of the Lease are hereby incorporated by reference in this Lease Supplement to the same extent as if fully set forth herein.

4. To the extent that this Lease Supplement constitutes chattel paper (as such term is defined in the Uniform Commercial Code) no security interest in this Lease Supplement may be created through the transfer or possession of any counterpart hereof other than the counterpart bearing the receipt therefor executed by the Indenture Trustee on the signature page hereof,

which counterpart shall constitute the only "original" hereof for purposes of the Uniform Commercial Code.

5. This Lease Supplement shall be governed by and construed in accordance with the internal laws and decisions of the State of New York; *provided, however*, that the parties shall be entitled to all rights conferred by any applicable Federal statute, rule or regulation.

6. This Lease Supplement may be executed in any number of counterparts, each executed counterpart constituting an original but all together one and the same instrument.

IN WITNESS WHEREOF, Lessor and Lessee have caused this Lease Supplement to be duly executed as of the day and year first above written and to be delivered as of the date first above written.

State Street Bank and Trust Company, not in its individual capacity but solely as Owner Trustee

By: 

Name: Gerald R. Wheeler

Title: Vice President

Union Tank Car Company

By: 

Name: Mark J. Garette

Title: Vice President

0030.11N

State of Massachusetts)
) SS
County of Suffolk)

On this 11 day of July, 1995, before me personally appeared Gerald R. Wheeler, to me personally known, who being by me duly sworn, say that he is Vice President of State Street Bank and Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Virginia F. Brady
Notary Public

[Notarial Seal]

My commission expires:

VIRGINIA F. BRADY
NOTARY PUBLIC
My Commission Expires June 20, 1997

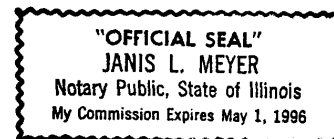
State of Illinois)
) SS
County of Cook)

On this 19th day of JULY, 1995, before me personally appeared Mark J. Garrette, to me personally known, who being by me duly sworn, say that he is Vice President of Union Tank Car Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Janis L. Meyer
Notary Public

[Notarial Seal]

My commission expires:



19082-H

LEASE SUPPLEMENT NO. 2 (L-11N) SCHEDULE A

Unit(s) Suffering an Event of Loss

<u>Built Month</u>	<u>Road Mark</u>	<u>Car No.</u>	<u>AAR Code</u>	<u>DOT Class</u>
03/94	PROX	15370	T054	111A100W2

Replacement Unit(s)

<u>Built Month</u>	<u>Road Mark</u>	<u>Car No.</u>	<u>AAR Code</u>	<u>DOT Class</u>
05/95	UTLX	645973	T106	111A100W1